



Financial Tear Sheet

Corporate Profile

RBC Bearings Incorporated

We are an international manufacturer and marketer of highly engineered precision bearings and products, which are integral to the manufacture and operation of most machines, aircraft and mechanical systems, to reduce wear to moving parts, facilitate proper power transmission, reduce damage and energy loss caused by friction and control pressure and flow. While we manufacture products in all major categories, we focus primarily on highly technical or regulated bearing products and engineered products for specialized markets that require sophisticated design, testing and manufacturing capabilities. We believe our unique expertise has enabled us to garner leading positions in many of the product markets in which we primarily compete. Over the past fifteen years, we have broadened our end markets, products, customer base and geographic reach. We currently have 43

Primary IR Contact

IR Contact
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Stock Performance

ROLL (Common Stock)

Exchange	NASDAQ (US Dollar)
Price	\$120.23
Change (%)	▲ 0.03 (0.02%)
Volume	70,799
52 Week Low	\$67.99
Market Cap	\$2,915,369,382
Rolling EPS	2.97
PE Ratio	40.4815
Shares Outstanding	24,248,269

Data as of Sep 22, 2017 4:00 p.m. ET



Recent Headlines

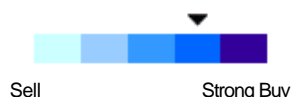
- 08/08/17
RBC Bearings Incorporated Announces Fiscal 2018 First Quarter Results
- 07/25/17
RBC Bearings to Webcast First Quarter Fiscal Year 2018 Results Earnings Conference Call August 8th
- 06/07/17
RBC Bearings Announces Senior Leadership Updates

Events

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.2



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.85	0.85	0.84
QTR	Dec 17	0.86	0.86	0.82
QTR	Mar 18	1.07	1.07	1.08
QTR	Jun 18	0.96	0.96	0.92
FY	Mar 18	3.66	3.66	3.57
FY	Mar 19	4.12	4.12	4.02

SEC Filings

Filing Date	Form
09/15/17	8-K
08/08/17	10-Q
08/08/17	8-K
08/02/17	DEFA14A

Corporate Governance

Dr. Michael J. Hartnett	Chairman, President and Chief Executive Officer
Daniel A. Bergeron	Director, Vice President, Chief Financial Officer, and Chief Operating Officer
Thomas C. Crainer	Vice President and General Manager, Heim Bearings, RBC Torrington, CT Plant, and Schaublin SA
Richard J. Edwards	Vice President and General Manager RBC Division
Ernie Hawkins	Vice President of Finance, Chief Accounting Officer
Robert M. Sullivan	Corporate Controller
Thomas J. Williams	Corporate General Counsel and Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	252	2,561.56	103.9	25,185,705
Mutual Fund	297	1,489.12	59.5	14,420,239
Insider *	14	72.87	3.0	716,531

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
T. Rowe Price Associates, Inc.	2,896,195	11.9	-136,759	Jun 30, 2017
Kayne Anderson Rudnick Investment Management, LLC	2,258,487	9.3	53,909	Jun 30, 2017
Neuberger Berman, LLC	1,957,535	8.1	-80,361	Jun 30, 2017
The Vanguard Group, Inc.	1,817,613	7.5	12,863	Jun 30, 2017
BlackRock Institutional Trust Company, N.A.	1,728,425	7.1	51,267	Jun 30, 2017
JP Morgan Asset Management	1,320,843	5.5	-261	Jun 30, 2017
Wasatch Advisors, Inc.	858,702	3.5	487,495	Jun 30, 2017
Snyder Capital Management, L.P.	656,469	2.7	-3,117	Jun 30, 2017
Dimensional Fund Advisors, L.P.	620,035	2.6	-48,774	Jun 30, 2017
Wells Fargo Advisors	566,854	2.3	3,210	Jun 30, 2017

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Minimum 20 minutes delayed