



## Financial Tear Sheet

### Corporate Profile

#### RBC Bearings Incorporated

We are an international manufacturer and marketer of highly engineered precision bearings and products, which are integral to the manufacture and operation of most machines, aircraft and mechanical systems, to reduce wear to moving parts, facilitate proper power transmission, reduce damage and energy loss caused by friction and control pressure and flow. While we manufacture products in all major categories, we focus primarily on highly technical or regulated bearing products and engineered products for specialized markets that require sophisticated design, testing and manufacturing capabilities. We believe our unique expertise has enabled us to garner leading positions in many of the product markets in which we primarily compete. Over the past fifteen years, we have broadened our end markets, products, customer base and geographic reach. We currently have 43

#### Primary IR Contact

IR Contact  
Phone: 617-982-0475  
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### Stock Performance

#### ROLL (Common Stock)

|                    |                    |
|--------------------|--------------------|
| Exchange           | NASDAQ (US Dollar) |
| Price              | \$105.12           |
| Change (%)         | ▲ 1.70 (1.64%)     |
| Volume             | 61,176             |
| 52 Week Low        | \$67.99            |
| Market Cap         | \$2,532,038,054    |
| Rolling EPS        | 2.97               |
| PE Ratio           | 35.3939            |
| Shares Outstanding | 24,087,120         |

Data as of Jul 25, 2017 4:00 p.m. ET



### Recent Headlines

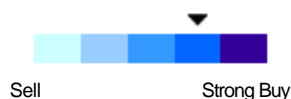
- 07/25/17  
RBC Bearings to Webcast First Quarter Fiscal Year 2018 Results Earnings Conference Call August 8th
- 06/07/17  
RBC Bearings Announces Senior Leadership Updates
- 06/06/17  
RBC Bearings to Participate in the Drexel Hamilton Aerospace & Defense Conference

### Events

| Date                   | Title   |
|------------------------|---|
| 08/08/17 11:00 a.m. ET | <a href="#">Q1 2018 RBC Bearings Earnings Conference Call</a> |

## Analyst Estimates / Ratings

Mean Recommendation: 2.2



## EPS Trend

|     |        | Current | 30 Days Ago | 90 Days Ago |
|-----|--------|---------|-------------|-------------|
| QTR | Jun 17 | 0.82    | 0.82        | 0.86        |
| QTR | Sep 17 | 0.84    | 0.84        | 0.89        |
| QTR | Dec 17 | 0.82    | 0.82        | 0.87        |
| QTR | Mar 18 | 1.08    | 1.08        | 1.08        |
| FY  | Mar 18 | 3.57    | 3.57        | 3.64        |
| FY  | Mar 19 | 4.02    | 4.02        | 4.48        |

## SEC Filings

| Filing Date | Form |
|-------------|------|
| 07/11/17    | 4    |
| 07/11/17    | 4    |
| 07/11/17    | 4    |
| 07/11/17    | 4    |

## Corporate Governance

|                         |   |
|-------------------------|---|
| Dr. Michael J. Hartnett | Chairman, President and Chief Executive Officer   |
| Daniel A. Bergeron      | Director, Vice President, Chief Financial Officer, and Chief Operating Officer                |
| Thomas C. Crainer       | Vice President and General Manager, Heim Bearings, RBC Torrington, CT Plant, and Schaublin SA |
| Richard J. Edwards      | Vice President and General Manager RBC Division   |
| Ernie Hawkins           | Vice President of Finance, Chief Accounting Officer   |
| Robert M. Sullivan      | Corporate Controller  |
| Thomas J. Williams      | Corporate General Counsel and Secretary   |

## Ownership Summary

### Shareholders

|             | Holders | Value (\$MM) | % O/S | Shares     |
|-------------|---------|--------------|-------|------------|
| Institution | 247     | 2,484.58     | 105.9 | 25,503,819 |
| Mutual Fund | 293     | 1,415.00     | 58.9  | 14,196,986 |
| Insider *   | 14      | 72.87        | 3.0   | 716,531    |

\*Insider values reflect direct beneficial ownership.

### Top Holders

|   | Shares Held | % O/S | Share Change | Filing Date  |
|---|-------------|-------|--------------|--------------|
| T. Rowe Price Associates, Inc.                    | 3,032,954   | 12.6  | -112,767     | Mar 31, 2017 |
| Kayne Anderson Rudnick Investment Management, LLC | 2,204,578   | 9.2   | 74,561       | Mar 31, 2017 |
| Neuberger Berman, LLC                             | 2,037,896   | 8.5   | 37,591       | Mar 31, 2017 |
| The Vanguard Group, Inc.                          | 1,804,750   | 7.5   | 96,915       | Mar 31, 2017 |
| BlackRock Institutional Trust Company, N.A.       | 1,677,158   | 7.0   | 112,618      | Mar 31, 2017 |
| JP Morgan Asset Management                        | 1,321,104   | 5.5   | 74,951       | Mar 31, 2017 |
| Hartnett (Michael J. Ph.D.)                       | 750,700     | 3.1   | -22,822      | Jul 10, 2017 |
| Dimensional Fund Advisors, L.P.                   | 668,809     | 2.8   | -70,560      | Mar 31, 2017 |
| Snyder Capital Management, L.P.                   | 659,586     | 2.7   | -5,403       | Mar 31, 2017 |
| Wells Fargo Advisors                              | 563,644     | 2.3   | 40,908       | Mar 31, 2017 |

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