



Financial Tear Sheet

Corporate Profile

RBC Bearings Incorporated

We are an international manufacturer and marketer of highly engineered precision bearings and products, which are integral to the manufacture and operation of most machines, aircraft and mechanical systems, to reduce wear to moving parts, facilitate proper power transmission, reduce damage and energy loss caused by friction and control pressure and flow. While we manufacture products in all major categories, we focus primarily on highly technical or regulated bearing products and engineered products for specialized markets that require sophisticated design, testing and manufacturing capabilities. We believe our unique expertise has enabled us to garner leading positions in many of the product markets in which we primarily compete. Over the past fifteen years, we have broadened our end markets, products, customer base and geographic reach. We currently have 37 facilities of which 33 are manufacturing

Primary IR Contact

IR Contact
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Stock Performance

ROLL (Common Stock)

Exchange	NASDAQ (US Dollar)
Price	\$99.67
Change (%)	▼ 1.01 (1.00%)
Volume	110,909
52 Week Low	\$67.99
Market Cap	\$2,391,226,326
Rolling EPS	3.30
PE Ratio	30.2
Shares Outstanding	23,991,435

Data as of May 25, 2017 4:00 p.m. ET



Recent Headlines

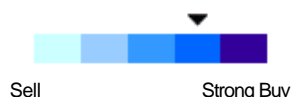
- 05/12/17
RBC Bearings to Webcast Fourth Quarter Fiscal Year 2017 Results Earnings Conference Call May 31st
- 02/13/17
RBC Bearings Announces the Retirement of Thomas M. Burigo; Robert M. Sullivan Appointed Corporate Controller
- 02/08/17
RBC Bearings Incorporated Announces Fiscal 2017 Third Quarter Results

Events

Date	Title
05/31/17 11:00 a.m. ET	Q4 2017 RBC Bearings Earnings Conference Call

Analyst Estimates / Ratings

Mean Recommendation: 2.2



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Mar 17	0.89	0.89	0.88
QTR	Jun 17	0.86	0.86	0.85
QTR	Sep 17	0.89	0.89	0.88
QTR	Dec 17	0.87	0.87	0.88
FY	Mar 17	3.16	3.16	3.16
FY	Mar 18	3.64	3.64	3.64

SEC Filings

Filing Date	Form
03/03/17	4
03/02/17	4
02/28/17	4
02/27/17	4

Corporate Governance

Dr. Michael J. Hartnett	Chairman, President and Chief Executive Officer
Daniel A. Bergeron	Director, Vice President and Chief Financial Officer
Thomas M. Burigo	Corporate Controller
Thomas C. Crainer	Vice President and General Manager, Heim Bearings, RBC Torrington, CT Plant, and Schaublin SA
Richard J. Edwards	Vice President and General Manager RBC Division
Thomas J. Williams	Corporate General Counsel and Secretary

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	245	2,471.35	106.4	25,533,345
Mutual Fund	303	1,416.65	61.9	14,838,514
Insider *	13	61.24	2.8	678,280

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
T. Rowe Price Associates, Inc.	3,032,954	12.6	-112,767	Mar 31, 2017
Kayne Anderson Rudnick Investment Management, LLC	2,204,578	9.2	74,561	Mar 31, 2017
Neuberger Berman, LLC	2,037,896	8.5	37,591	Mar 31, 2017
The Vanguard Group, Inc.	1,804,750	7.5	96,915	Mar 31, 2017
BlackRock Institutional Trust Company, N.A.	1,677,158	7.0	112,618	Mar 31, 2017
JP Morgan Asset Management	1,321,104	5.5	74,951	Mar 31, 2017
Hartnett (Michael J. Ph.D.)	734,322	3.1	0	Mar 02, 2017
Dimensional Fund Advisors, L.P.	668,809	2.8	-70,560	Mar 31, 2017
Snyder Capital Management, L.P.	659,586	2.8	-5,403	Mar 31, 2017
Wells Fargo Advisors	563,644	2.4	40,908	Mar 31, 2017

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Minimum 20 minutes delayed